

To,

Date: 20th October, 2022

Department of Corporate Services,

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400 001

Scrip Code: 522105

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements). Regulations. 2015 and Master Circular on Scheme of Arrangement by Listed Entities SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 November 23, 2021 for the proposed Scheme of Arrangement between Birla Precision Technologies Limited ("the Demerged Company" or "BPT Limited ") and Birla Accucast Private Limited ("the Resulting Company" or "BAPL") and their respective shareholders ("the Scheme")

This is in continuation to your queries raised on 29th September, 2022 with reference to application filed under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements). Regulations. 2015 on 23rd September, 2022. We have responded to the queries as raised by your good office and attached required Annexures. Hope you find it satisfactory.

1. Net-worth certificate (excluding Revaluation Reserve) together with related workings pre and post scheme for the resulting company.

Reply: Please find attached certificate stating the Net Worth of the Transferor Company Post Demerger attached as Annexure XIV.

Hope the above documents are as per the requirement.

If any further information is required, please let us know:

Details of Authorized Person:	
Mr. Parth Matolia	Contact No.+91-9833186025
Designation: Company Secretary	Email ID: cs@birlaprecision.com

Please consider the above facts and grant us No objection letter.

Thanking you,

Yours Sincerely,



Parth Matolia

Company Secretary & Compliance Officer

Birla Precision Technologies Limited

Regd. Office : 23 Birla Mansion No. 2, 1st Floor, D. D. Sathe Marg, Prathana Samaj, Mumbai - 400 004.

Tel. No.: +91 022-23825060

E-mail : info@birlaprecision.com Website :www.birlaprecision.com

An ISO 9001:2000 & ISO 14001:2004 Company CIN: L29220MH1986PLC041214

Jain Kothari & Co.

Chartered Accountants

TO WHOM SO EVER IT MAY CONCERN

We, M/s. **Jain Kothari & Co.**, Chartered Accountants, based on the Audited Financial Statement produced before us by M/s Birla Accucast Private Limited having registered office at 23, Birla Mansion No. 2, 1st Floor, D.D. Sathe Marg, Prarthana Samaj, Mumbai-400004 (MH) as on March 31, 2022 and the scheme of demerger and on basis of verification and according to information and explanation given to us and to the best of our Knowledge and belief, we certify as under:

Post Merger Net worth - Proposed

		(Rs. Lakhs)
Particulars	Amount	
Paid up Capital		
Equity Share Capital		326.36
Preference Share Capital		
Add: Reserves & Surplus (Excluding Capital Reserves)		
General Reserves/ (Dr. Balance of Profit/Loss)		(5338.63)
Retained Earning		-
Capital reserve		-
Securities premium reserve		-
Total Net Worth		(5012.27)

Note:

Net worth = Equity Share Capital + Free Reserves.

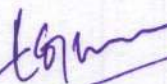
Free Reserves means all reserves created out of profit and securities premium account but does not include reserve created out of revaluation of assets, write back of depreciation provisions and amalgamation.

We further state that there is no conflict of interest and that we are in no capacity connected with the Company. This certificate is issued at specific request of the Company. M/s Jain Kothari & Company shall not be liable of the Company, bankers or to any other concerned, for any claims, liabilities or expenses relating to this assignment, except to the extent of fees relating to this assignment.

For Jain Kothari & Co.

Chartered Accountants

FRN : 022340C



Arpit Kothari
Partner

Membership Number : 433891 -

Date : 19/10/2022

UDIN : 22433891BAHVSG1622



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